



GROWTH PATTERN

Data tables below summarize the regional, county, and sub-county growth pattern for households and jobs in the Plan Bay Area 2050 Final Blueprint. Jurisdiction-level growth projections are developed solely for the 2023-2031 Regional Housing Needs Allocation (RHNA) process – for more information on RHNA, go to <u>abag.ca.gov</u>.

PROJECTED HOUSEHOLD AND JOB GROWTH, BY COUNTY

		нс	DUSEHOL	DS		JOBS					
COUNTY	2015	2050	GROWTH	PERCENT GROWTH	SHARE OF REGIONAL GROWTH	2015	2050	GROWTH	PERCENT GROWTH	SHARE OF REGIONAL GROWTH	
San Francisco	366,000	578,000	213,000	+58%	16%	682,000	918,000	236,000	+35%	17%	
San Mateo	265,000	394,000	129,000	+48%	9%	393,000	507,000	114,000	+29%	8%	
Santa Clara	623,000	1,075,000	453,000	+73%	33%	1,099,000	1,610,000	511,000	+46%	36%	
Alameda	552,000	847,000	295,000	+54%	22%	867,000	1,182,000	315,000	+36%	22%	
Contra Costa	383,000	551,000	169,000	+44%	12%	404,000	534,000	130,000	+32%	9%	
Solano	142,000	177,000	35,000	+24%	3%	132,000	201,000	69,000	+53%	5%	
Napa	50,000	56,000	5,000	+10%	0%	72,000	87,000	15,000	+21%	1%	
Sonoma	188,000	220,000	32,000	+17%	2%	221,000	251,000	30,000	+14%	2%	
Marin	109,000	146,000	37,000	+34%	3%	135,000	116,000	-19,000	-14%	-1%	
REGION	2,677,000	4,043,000	1,367,000	+51%	100%	4,005,000	5,408,000	1,403,000	+35%	100%	

Numbers may not always sum to 100% due to rounding.







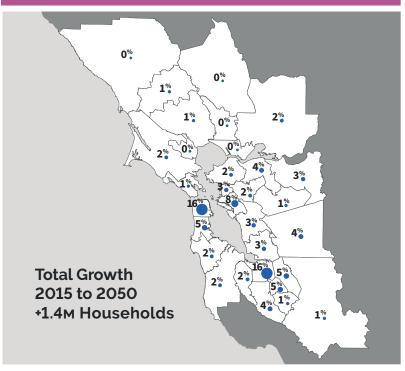


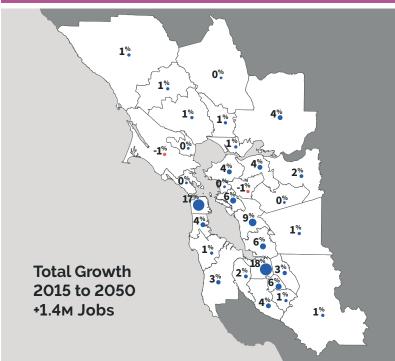


GROWTH PATTERN

Housing Growth between 2015-2050 (as a Share of Region's Growth)

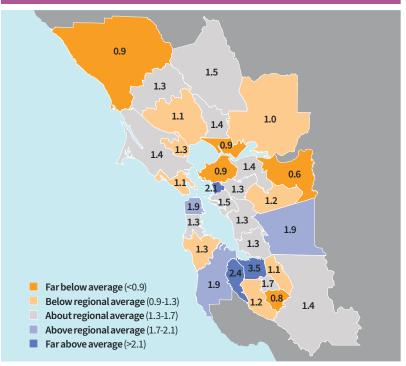
Job Growth between 2015-2050 (as a Share of Region's Growth)

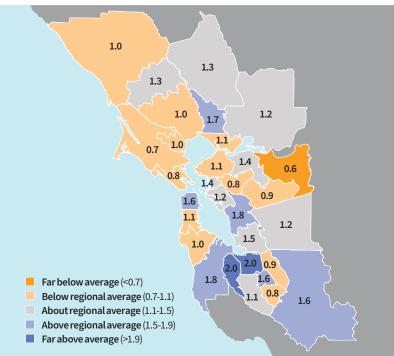




Jobs/Housing Ratio 2015 (Region-Wide Average: 1.5)

Jobs/Housing Ratio 2050 (Region-Wide Average: 1.3)





The nine-county Bay Area is divided into 34 subcounty areas, called "superdistricts." Superdistricts are combinations of cities, towns and unincorporated areas that allow the public to see the more localized growth pattern in Plan Bay Area 2050. More information on the superdistricts can be found in the <u>layer documentation</u>.











PROJECTED HOUSEHOLD AND JOB GROWTH, BY SUPERDISTRICT

			HOUSEHOLDS					JOBS				
COUNTY	SUPER- DISTRICT	SUPERDISTRICT NAME	2015	2050	GROWTH	PERCENT GROWTH	SHARE OF REGIONAL GROWTH	2015	2050	GROWTH	PERCENT GROWTH	SHARE OF REGIONAL GROWTH
San Francisco	1 to 4	San Francisco County (Combined)	366,000	578,000	213,000	+58%	16%	682,000	918,000	236,000	+35%	17%
	5	North San Mateo County	98,000	166,000	69,000	+70%	5%	130,000	188,000	58,000	+44%	4%
San Mateo	6	Central San Mateo County	87,000	121,000	34,000	+39%	2%	110,000	123,000	13,000	+12%	1%
	7	South San Mateo County	80,000	106,000	26,000	+32%	2%	152,000	196,000	44,000	+29%	3%
	8	Northwest Santa Clara County	74,000	102,000	28,000	+38%	2%	180,000	207,000	27,000	+15%	2%
	9	North Santa Clara County	107,000	320,000	212,000	+199%	16%	370,000	629,000	259,000	+70%	18%
	10	West Santa Clara County	121,000	172,000	51,000	+42%	4%	145,000	197,000	52,000	+36%	4%
Santa Clara	11	Central Santa Clara County	105,000	168,000	63,000	+60%	5%	178,000	263,000	86,000	+48%	6%
	12	East Santa Clara County	108,000	180,000	72,000	+67%	5%	121,000	170,000	49,000	+40%	3%
	13	Central South Santa Clara County	73,000	91,000	18,000	+25%	1%	57,000	77,000	21,000	+36%	1%
	14	South Santa Clara County	35,000	43,000	8,000	+24%	1%	49,000	68,000	18,000	+37%	1%
	15	East Alameda County	72,000	132,000	60,000	+82%	4%	138,000	156,000	18,000	+13%	1%
Alameda	16	South Alameda County	105,000	152,000	47,000	+45%	3%	142,000	221,000	79,000	+56%	6%
	17	Central Alameda County	120,000	160,000	40,000	+33%	3%	157,000	285,000	128,000	+82%	9%
	18	North Alameda County	181,000	287,000	107,000	+59%	8%	275,000	358,000	83,000	+30%	6%
	19	Northwest Alameda County	73,000	115,000	42,000	+57%	3%	155,000	162,000	7,000	+5%	0%
Contra Costa	20	West Contra Costa County	89,000	123,000	34,000	+38%	2%	79,000	132,000	52,000	+66%	4%
	21	North Contra Costa County	85,000	134,000	49,000	+58%	4%	121,000	184,000	63,000	+52%	4%
	22	Central Contra Costa County	60,000	89,000	28,000	+47%	2%	81,000	74,000	-7,000	-9%	-1%
	23	South Contra Costa County	55,000	70,000	15,000	+28%	1%	66,000	60,000	-6,000	-9%	0%
	24	East Contra Costa County	94,000	136,000	42,000	+45%	3%	56,000	84,000	28,000	+51%	2%
Solano	25	South Solano County	53,000	57,000	5,000	+9%	0%	45,000	62,000	17,000	+37%	1%
Solatio	26	North Solano County	89,000	119,000	30,000	+34%	2%	87,000	139,000	53,000	+61%	4%
Nana	27	South Napa County	34,000	40,000	5,000	+15%	0%	48,000	66,000	19,000	+39%	1%
Napa	28	North Napa County	16,000	16,000	0	+1%	0%	24,000	20,000	-3,000	-14%	0%
Sonoma	29	South Sonoma County	64,000	83,000	19,000	+30%	1%	72,000	80,000	8,000	+11%	1%
	30	Central Sonoma County	88,000	98,000	10,000	+11%	1%	118,000	131,000	14,000	+12%	1%
	31	North Sonoma County	36,000	39,000	3,000	+9%	0%	31,000	40,000	9,000	+28%	1%
	32	North Marin County	23,000	30,000	7,000	+28%	0%	29,000	29,000	0	+0%	0%
Marin	33	Central Marin County	44,000	66,000	22,000	+50%	2%	63,000	49,000	-14,000	-23%	-1%
	34	South Marin County	41,000	50,000	9,000	+21%	1%	44,000	40,000	-4,000	-10%	0%
REGION			2,677,000	4,043,000	1,367,000	+51%	100%	4,005,000	5,408,000	1,403,000	+35%	100%

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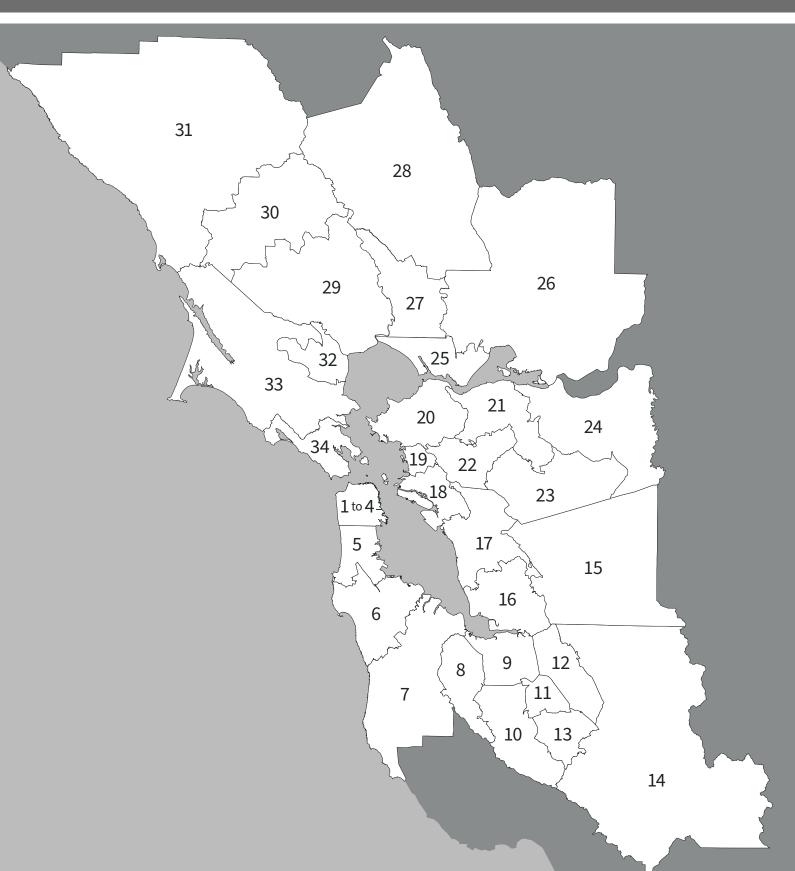




THE FINAL BLUEPRINT

GROWTH PATTERN

REGIONAL MAP - SUPERDISTRICTS



SUPER- DISTRICT	COUNTY	SUPERDISTRICT NAME	PRIMARY JURISDICTIONS INCLUDED IN SUPERDISTRICT					
1 to 4	San Francisco	San Francisco County (Combined)	San Francisco					
5	San Mateo	North San Mateo County	Brisbane, Colma, Daly City, Pacifica, South San Francisco, Millbrae, San Bruno, Burlingame (partial)					
6	San Mateo	Central San Mateo County	Half Moon Bay, Hillsborough, San Mateo, Foster City, Belmont, Burlingame (partial)					
7	San Mateo	South San Mateo County	Atherton, Menlo Park, Redwood City, Woodside, East Palo Alto, Portola Valley, San Carlos					
8	Santa Clara	Northwest Santa Clara County	Los Altos Hills, Los Altos, Palo Alto (partial), Mountain View (partial)					
9	Santa Clara	North Santa Clara County	Sunnyvale, Santa Clara (partial), Mountain View (partial), Milpitas (partial), San Jose (partial), Palo Alto (partial)					
10	Santa Clara	West Santa Clara County	Los Gatos, Monte Sereno, Saratoga, Cupertino, Campbell (partial), Santa Clara (partial)					
11	Santa Clara	Central Santa Clara County	Campbell (partial), San Jose (partial)					
12	Santa Clara	East Santa Clara County	Milpitas (partial), San Jose (partial)					
13	Santa Clara	Central South Santa Clara County	San Jose (partial)					
14	Santa Clara	South Santa Clara County	Gilroy, Morgan Hill, San Jose (partial)					
15	Alameda	East Alameda County	Dublin, Livermore, Pleasanton					
16	Alameda	South Alameda County	Newark, Fremont, Union City					
17	Alameda	Central Alameda County	San Leandro, Hayward					
18	Alameda	North Alameda County	Alameda, Piedmont, Oakland					
19	Alameda	Northwest Alameda County	Albany, Berkeley, Emeryville					
20	Contra Costa	West Contra Costa County	El Cerrito, Hercules, Pinole, Richmond, San Pablo					
21	Contra Costa	North Contra Costa County	Clayton, Pleasant Hill, Concord, Martinez, Lafayette (partial), Pittsburg (partial)					
22	Contra Costa	Central Contra Costa County	Moraga, Orinda, Walnut Creek (partial), Lafayette (partial)					
23	Contra Costa	South Contra Costa County	Danville, San Ramon, Walnut Creek (partial)					
24	Contra Costa	East Contra Costa County	Antioch, Brentwood, Oakley, Pittsburg (partial)					
25	Solano	South Solano County	Benicia, Vallejo					
26	Solano	North Solano County	Dixon, Fairfield, Rio Vista, Suisun City, Vacaville					
27	Napa	South Napa County	American Canyon, Napa					
28	Napa	North Napa County	Calistoga, St. Helena, Yountville					
29	Sonoma	South Sonoma County	Cotati, Petaluma, Sonoma, Rohnert Park					
30	Sonoma	Central Sonoma County	Santa Rosa, Sebastopol					
31	Sonoma	North Sonoma County	Cloverdale, Healdsburg, Windsor					
32	Marin	North Marin County	Novato					
33	Marin	Central Marin County	Fairfax, San Anselmo, San Rafael, Ross					
34	Marin	South Marin County	Belvedere, Corte Madera, Mill Valley, Sausalito, Tiburon, Larkspur					

Unincorporated areas included in most superdistricts outside San Francisco. Small overlap zones, less than 10 percent of city size, are not shown for clarity.





